



Matterport™

Disclaimer

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In connection with the proposed business combination, Gores Holdings VI, Inc. ("Gores Holdings VI") has filed a registration statement on Form S-4 (the "Registration Statement") that includes a proxy statement of Gores Holdings VI, an information statement of Matterport, Inc. ("Matterport") and a prospectus of Gores Holdings VI. The proxy statement/information statement/prospectus is not yet effective. The definitive proxy statement/information statement/prospectus, when it is declared effective by the U.S. Securities and Exchange Commission (the "SEC"), will be sent to all Gores Holdings VI and Matterport stockholders as of a record date to be established for voting on the proposed business combination and the other matters to be voted upon at a meeting of the Gores Holding VI's stockholders to be held to approve the proposed business combination and other matters (the "Special Meeting"). Gores Holding VI may also file other documents regarding the proposed business combination with the SEC. The definitive proxy statement/information statement/prospectus will contain important information about the proposed business combination and the other matters to be voted upon at the Special Meeting and is not intended to provide the basis for any investment decision or any other decision in respect of such matters. **Before making any voting decision, investors and security holders of Gores Holding VI and Matterport are urged to read the registration statement, the proxy statement/information statement/prospectus and all other relevant documents filed or that will be filed with the SEC in connection with the proposed business combination as they become available because they will contain important information about the proposed business combination.**

Investors and security holders will be able to obtain free copies of the proxy statement/information statement/prospectus and all other relevant documents filed or that will be filed with the SEC by Gores Holdings VI through the website maintained by the SEC at www.sec.gov, or by directing a request to Gores Holdings VI, Inc., 6260 Lookout Road, Boulder, CO 80301, attention: Jennifer Kwon Chou or by contacting Morrow Sodali LLC, Gores Holdings VI's proxy solicitor, for help, toll-free at (800) 662-5200 (banks and brokers can call collect at (203) 658-9400).

Gores Holdings VI and Matterport and their respective directors and officers may be deemed to be participants in the solicitation of proxies from the Gores Holdings VI's stockholders in connection with the proposed business combination. Information about Gores Holdings VI's directors and executive officers and their ownership of Gores Holdings VI's securities is set forth in Gores Holdings VI's filings with the SEC. Additional information regarding the interests of those persons and other persons who may be deemed participants in the proposed business combination may be obtained by reading the proxy statement/information statement/prospectus regarding the proposed business combination when it becomes available. You may obtain free copies of these documents as described in the preceding paragraph.

This document contains certain forward-looking statements within the meaning of the federal securities laws with respect to the proposed business combination between Gores Holdings VI and Matterport, Inc., including statements regarding the benefits of the proposed business combination, the anticipated timing of the proposed business combination, the services offered by Matterport and the markets in which Matterport operates, business strategies, debt levels, industry environment, potential growth opportunities, the effects of regulations and Gores Holdings VI's or Matterport's projected future results. These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "forecast," "opportunity," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions (including the negative versions of such words or expressions).

Forward-looking statements are predictions, projections and other statements about future events that are based on current expectations and assumptions and, as a result, are subject to risks and uncertainties. Many factors could cause actual future events to differ materially from the forward-looking statements in this document, including but not limited to: (i) the risk that the proposed business combination may not be completed in a timely manner or at all, which may adversely affect the price of Gores Holdings VI's securities; (ii) the risk that the proposed business combination may not be completed by Gores Holdings VI's business combination deadline and the potential failure to obtain an extension of the business combination deadline if sought by Gores Holdings VI; (iii) the failure to satisfy the conditions to the consummation of the proposed business combination, including the approval of the proposed business combination by Gores Holdings VI's stockholders, the satisfaction of the minimum trust account amount following redemptions by Gores Holdings VI's public stockholders and the receipt of certain governmental and regulatory approvals; (iv) the effect of the announcement or pendency of the proposed business combination on Matterport's business relationships, performance, and business generally; (v) risks that the proposed business combination disrupts current plans of Matterport and potential difficulties in Matterport employee retention as a result of the proposed business combination; (vi) the outcome of any legal proceedings that may be instituted against Gores Holdings VI or Matterport related to the agreement and plan of merger or the proposed business combination; (vii) the ability to maintain the listing of Gores Holdings VI's securities on the NASDAQ; (viii) the price of Gores Holdings VI's securities, including volatility resulting from changes in the competitive and highly regulated industries in which Matterport plans to operate, variations in performance across competitors, changes in laws and regulations affecting Matterport's business and changes in the combined capital structure; and (ix) the ability to implement business plans, forecasts, and other expectations after the completion of the proposed business combination, and identify and realize additional opportunities. The foregoing list of factors is not exhaustive. You should carefully consider the foregoing factors and the other risks and uncertainties that will be described in Gores Holdings VI's final proxy statement/information statement/prospectus contained in the Registration Statement, including those under "Risk Factors" therein, and other documents filed by Gores Holdings VI from time to time with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and Gores Holdings VI and Matterport assume no obligation and, except as required by law, do not intend to update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise. Neither Gores Holdings VI nor Matterport gives any assurance that either Gores Holdings VI or Matterport will achieve its expectations.

This presentation contains financial forecasts for Matterport with respect to certain financial results for the company's fiscal years 2020 through 2025. Neither Gores Holdings VI's nor Matterport's (collectively, the "Companies") independent auditors have audited, studied, compiled or performed any procedures with respect to the projections for the purposes of their inclusion in this document and, accordingly, they did not express an opinion or provide any other form of assurance with respect thereto for the purpose of this document. These projections are forward-looking statements and should not be relied upon as being necessarily indicative of future results. In this document, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the projected financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the projected financial information. Accordingly, there can be no assurance that the prospective results are indicative of the future performance of Matterport or that actual results will not differ materially from those presented in the prospective information. Inclusion of the projected information in this document should not be regarded as a representation by any person that the results contained in the prospective information will be achieved.

Disclaimer cont'd

This document relates to a proposed business combination between Gores Holdings VI and Matterport. This document does not constitute an offer to sell or exchange, or the solicitation of an offer to buy or exchange, any securities, nor shall there be any sale of securities in any jurisdiction in which such offer, sale or exchange would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. **ADDITIONAL INFORMATION REGARDING THIS PRESENTATION AND CERTAIN FINANCIAL AND OTHER COMPANY METRICS CONTAINED HEREIN IS INCLUDED IN THE APPENDIX TO THIS PRESENTATION, AND RECIPIENTS ARE ENCOURAGED TO READ THE APPENDIX CAREFULLY.**

We have prepared this document and the analyses contained in it based, in part, on certain assumptions and information obtained by us from the recipient, its directors, officers, employees, agents, affiliates and/or from other sources. Our use of such assumptions and information does not imply that we have independently verified or necessarily agree with any of such assumptions or information, and we have assumed and relied upon the accuracy and completeness of such assumptions and information for purposes of this document. Neither we nor any of our affiliates, or our or their respective officers, employees or agents, make any representation or warranty, express or implied, in relation to the accuracy or completeness of the information contained in this document or any oral information provided in connection herewith, or any data it generates and accept no responsibility, obligation or liability (whether direct or indirect, in contract, tort or otherwise) in relation to any of such information. We and our affiliates and our and their respective officers, employees and agents expressly disclaim any and all liability which may be based on this document and any errors therein or omissions therefrom. Neither we nor any of our affiliates, or our or their respective officers, employees or agents, make any representation or warranty, express or implied, that any business combination has been or may be effected on the terms or in the manner stated in this document, or as to the achievement or reasonableness of future projections, management targets, estimates, prospects or returns, if any. Any views or terms contained herein are preliminary only, and are based on financial, economic, market and other conditions prevailing as of the date of this document and are therefore subject to change. We undertake no obligation or responsibility to update any of the information contained in this document. Past performance does not guarantee or predict future performance.

This document includes certain historical and forward-looking non-GAAP financial measures, including EBITDA. Matterport defines EBITDA as non-GAAP earnings before income taxes, depreciation and amortization. These non-GAAP measures are in addition to and not a substitute for or superior to measures of financial performance prepared in accordance with GAAP and should not be considered as an alternative to revenue, net income, operating income or any other performance measures derived in accordance with GAAP. Matterport prepared these non-GAAP measures of financial results and believes that they provide useful supplemental information to investors about Matterport. Matterport's management uses these non-GAAP measures to evaluate its historical and projected financial and operating performance. However, there are a number of limitations related to the use of these non-GAAP measures and their nearest GAAP equivalents. For example, other companies may calculate non-GAAP measures differently, or may use other measures to calculate their financial performance and therefore Matterport's non-GAAP measures may not be directly comparable to similarly titled measures of other companies. This document also contains certain projections of non-GAAP financial measures. Due to the high variability and difficulty in making accurate forecasts and projections of some of the information excluded from these projected measures, together with some of the excluded information not being ascertainable or accessible, Matterport is unable to quantify certain amounts that would be required to be included in the most directly comparable GAAP financial measures without unreasonable effort. Consequently, no disclosure of estimated GAAP measures is included and no reconciliation of non-GAAP financial measures is included. Further, the financial information and data contained in this document does not conform to Regulation S-X. Such information and data may not be included in, may be adjusted in, or may be presented differently in, any registration statement to be filed in connection with any proposed business combination.

In this document, the Companies rely on and refer to certain information and statistics obtained from third-party sources which they believe to be reliable. Neither of the Companies has independently verified the accuracy or completeness of any such third-party information.

This document may contain certain trademarks, service marks, trade names and copyrights of other companies, which are the property of their respective owners. Solely for convenience, some of the trademarks, service marks, trade names and copyrights referred to in this document may be listed without the TM, SM, ® or © symbols, but the Companies will assert, to the fullest extent under applicable law, the rights of the applicable owners, if any, to these trademarks, service marks, trade names and copyrights.

Analyst Meeting: June 16

Welcome

Introduction to Matterport — RJ Pittman

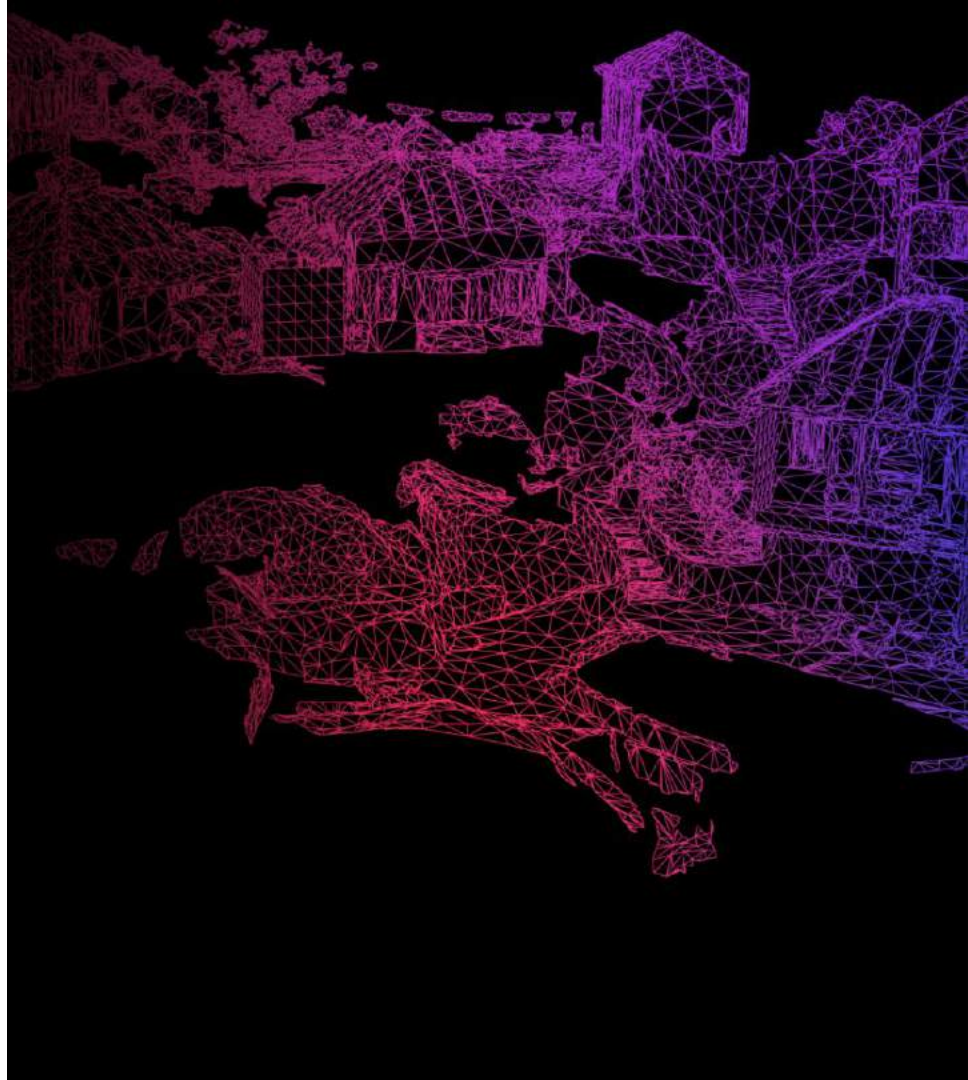
GTM and Customers — Jay Remley

Marketing — Robin Daniels

Technology — Japjit Tulsi

Finance — JD Fay

Closing





Company Overview

Investment highlights

Massive, unpenetrated \$240B+ Total Available Market

Market leader fueling the digital transformation of the built world

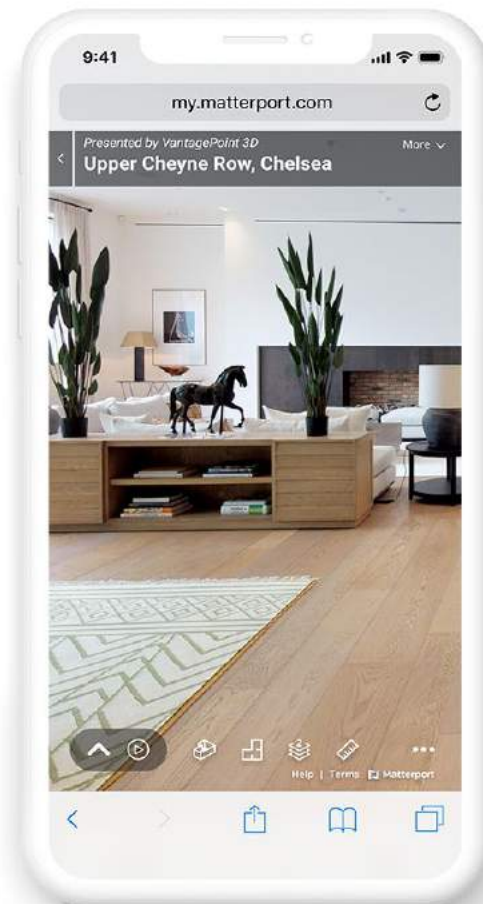
Unrivalled software & data platform with significant expansion opportunities

Global, blue chip customers spanning diverse end markets

Rapid growth, efficient customer acquisition, and expanding margins

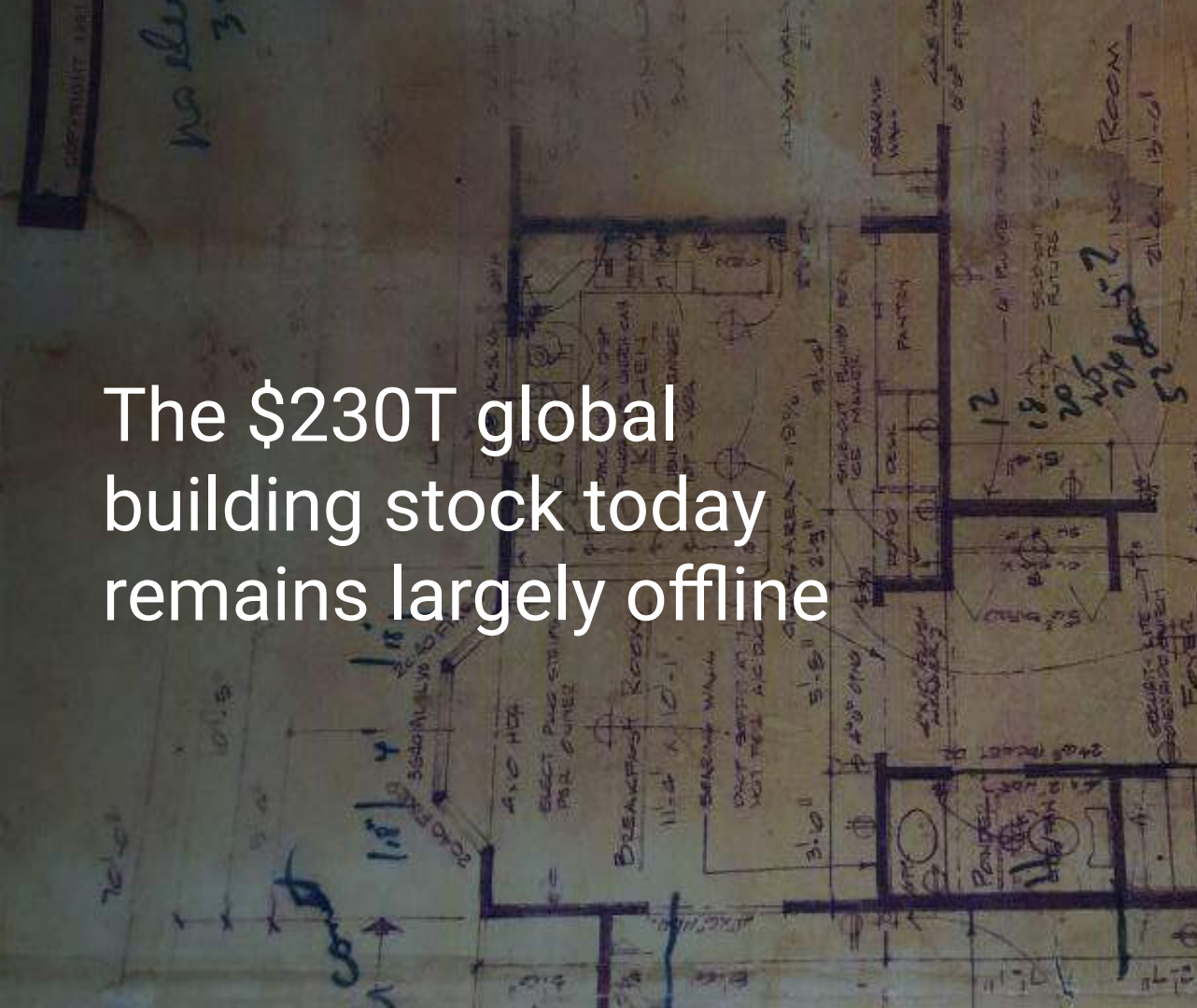
Proven leadership team with large-scale platform experience

TAM estimate from Savills World Research and the Company





Matterport



The \$230T global building stock today remains largely offline

4 Billion Buildings

Largest asset class in the world
\$230T in total property value

20 Billion Spaces

Digitization of the built world is the largest new frontier in decades

Offline & Undervalued

\$100B's in unrealized utilization and operating efficiencies

Proven leadership team with large-scale platform experience



RJ Pittman

Chief Executive Officer



JD Fay

Chief Financial Officer



Jay Remley

Chief Revenue Officer



Jean Barbagelata

Chief People Officer



Dave Gausebeck

Co-founder, Chief Scientist



Robin Daniels

Chief Marketing Officer



Japjit Tulsi

Chief Technology Officer

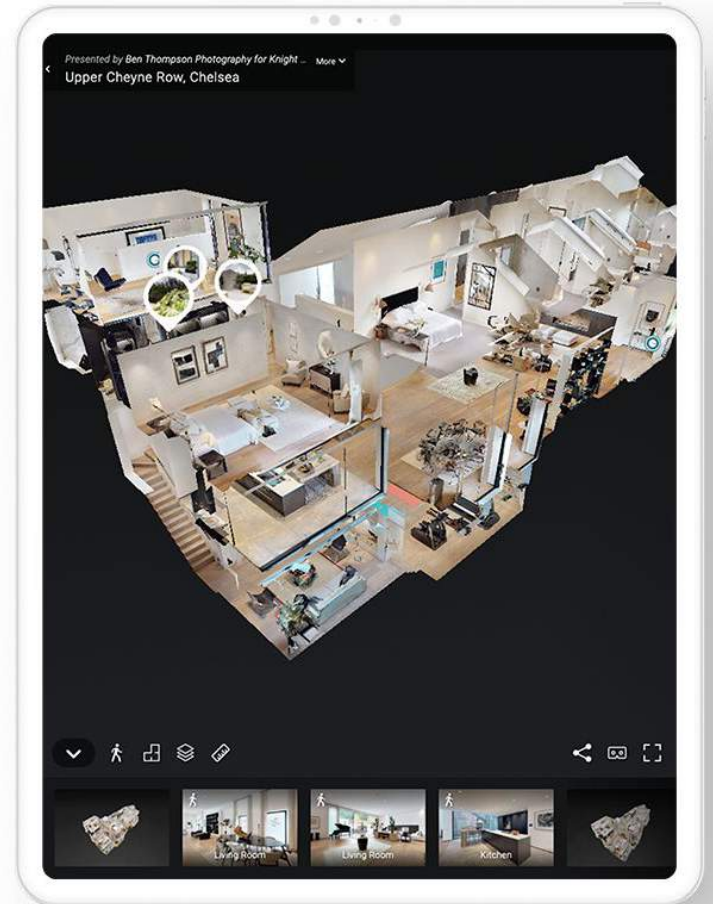


Dave Lippman

Chief Design Officer



Take your building online
with Matterport to design,
build, promote, and manage
your most valuable asset at
your fingertips



Our pioneering technology has set
the standard for nearly a decade...

Today Matterport
transforms buildings
into data

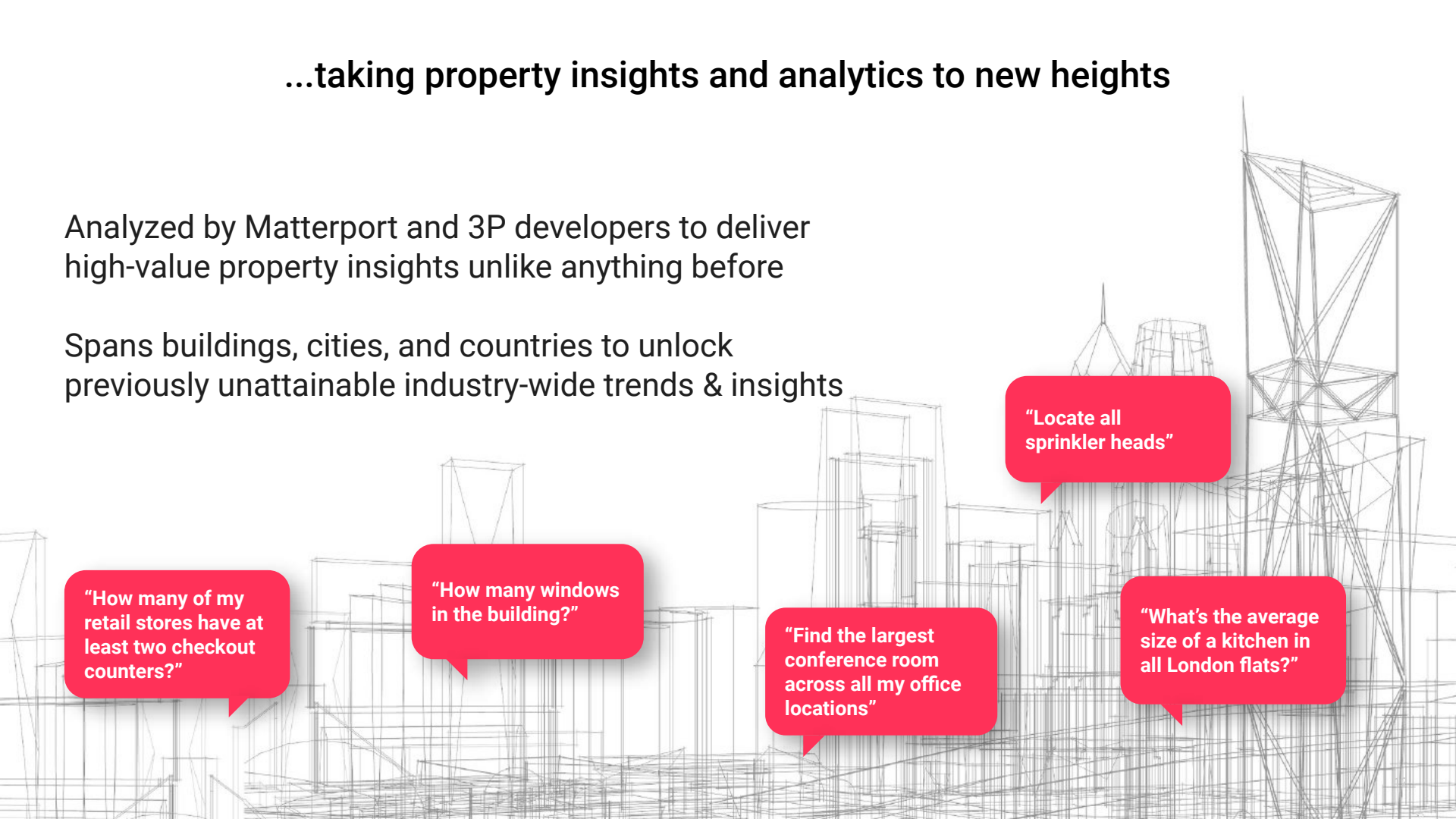
...and we are raising the bar
for the future

Tomorrow our data
will increase the value
of every building

...taking property insights and analytics to new heights

Analyzed by Matterport and 3P developers to deliver high-value property insights unlike anything before

Spans buildings, cities, and countries to unlock previously unattainable industry-wide trends & insights



"How many of my retail stores have at least two checkout counters?"

"How many windows in the building?"

"Find the largest conference room across all my office locations"

"Locate all sprinkler heads"

"What's the average size of a kitchen in all London flats?"

Matterport defined the category and we are the clear market leader



\$108M

run-rate revenue



15B Sq ft

captured



150+ Countries

and counting

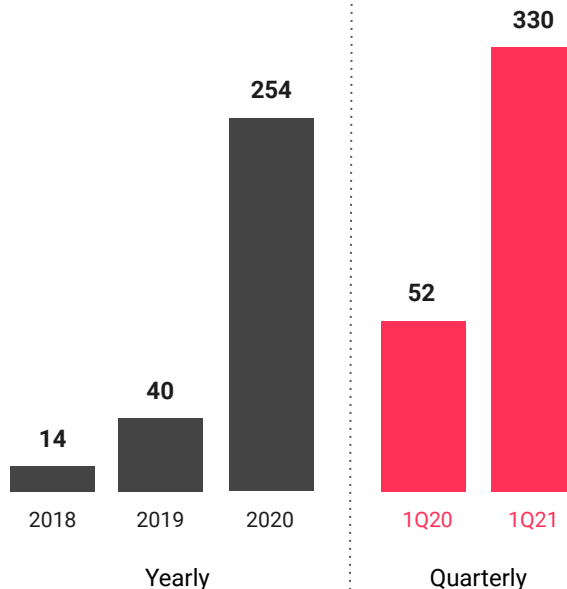
Notes:

Company estimates

Revenue run rate based on Mar '21; unaudited

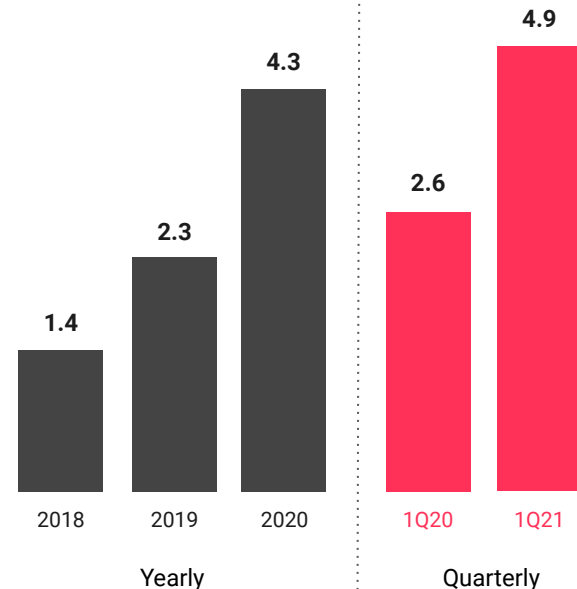
Subscribers (K)

6x Subscriber Growth in Q1 YoY

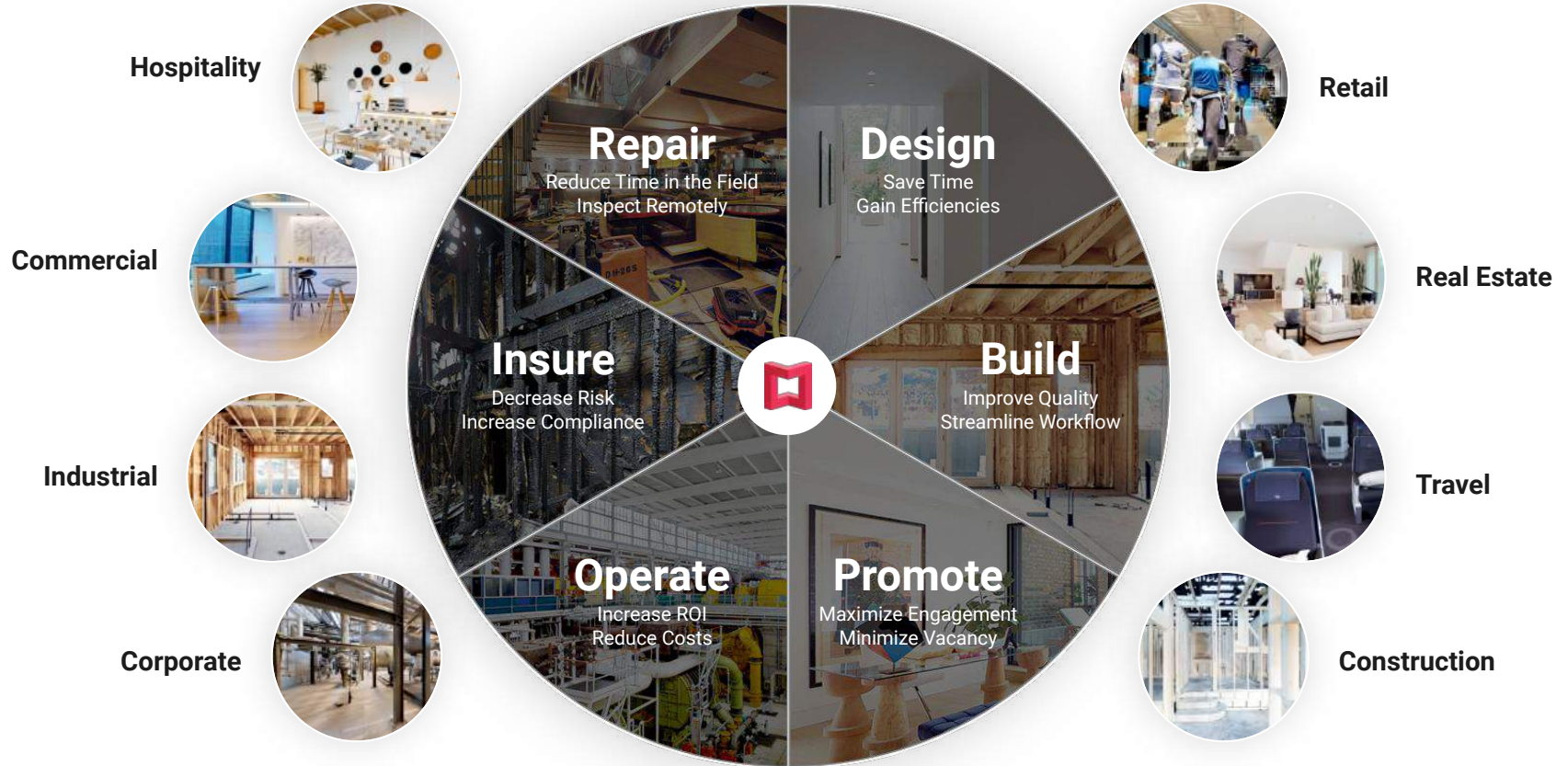


Spaces Under Management (M)

100x Rest of Market



Matterport delivers value across the property lifecycle for diverse end markets



\$240B global TAM opportunity as properties move online...

4B

Buildings

20B

Spaces

@ \$1

Per Space / Month

\$240B

TAM

Matterport Illustrative ARR

@1%

Penetration

200M

Spaces

\$2.4B

ARR

@5%

Penetration

1B

Spaces

\$12B

ARR

Notes:

TAM estimate from Savills World Research and the Company

ARR = Annual Recurring Revenue

...with significant upside monetizing digital property insights and services

4B

Buildings

20B

Spaces

@ \$5

Per Space / Month

\$1.2T

TAM

Matterport Illustrative ARR

@1%

Penetration

200M

Spaces

\$12B

ARR

@5%

Penetration

1B

Spaces

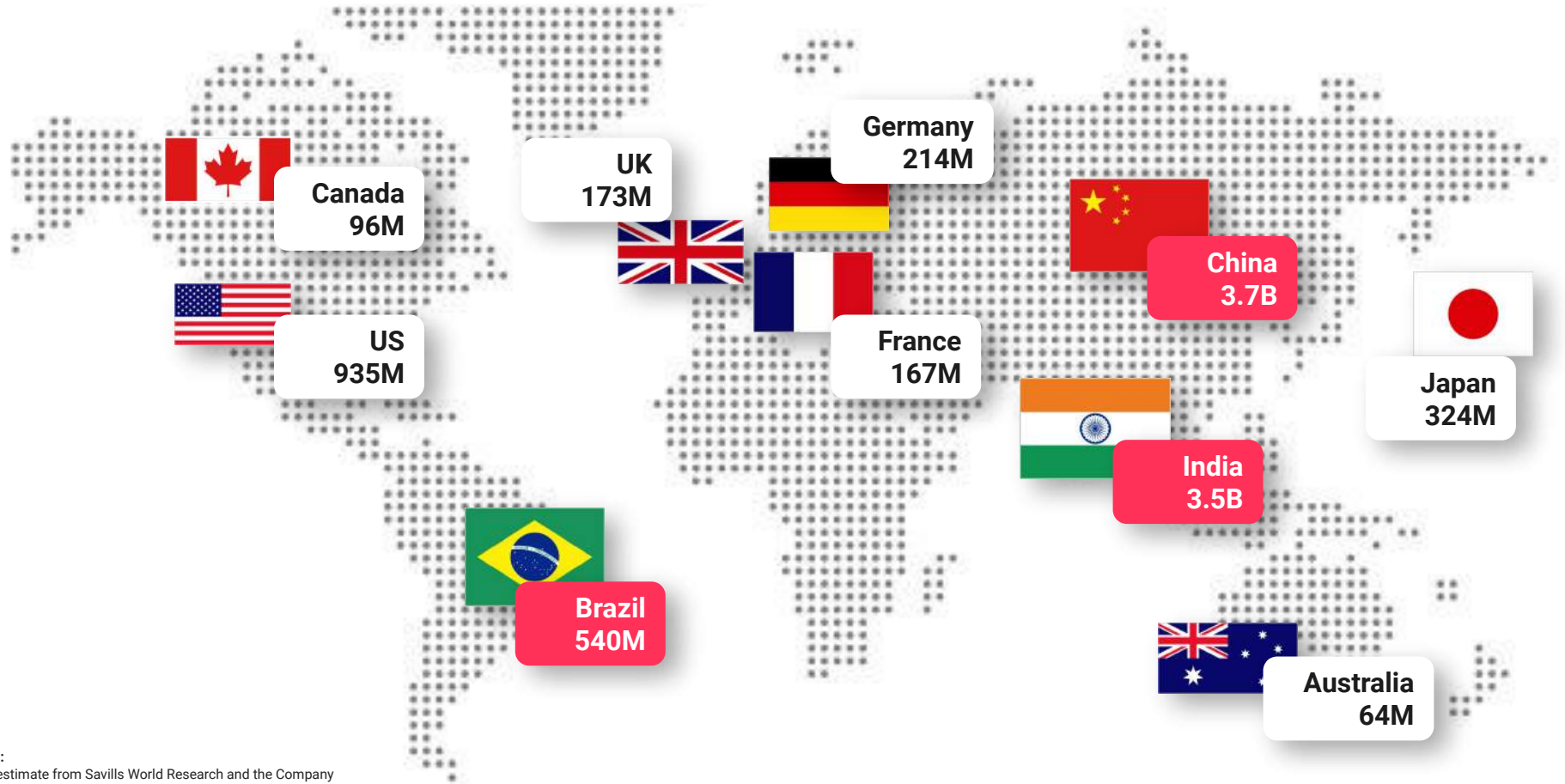
\$60B

ARR

Notes:

TAM estimate from Savills World Research and the Company

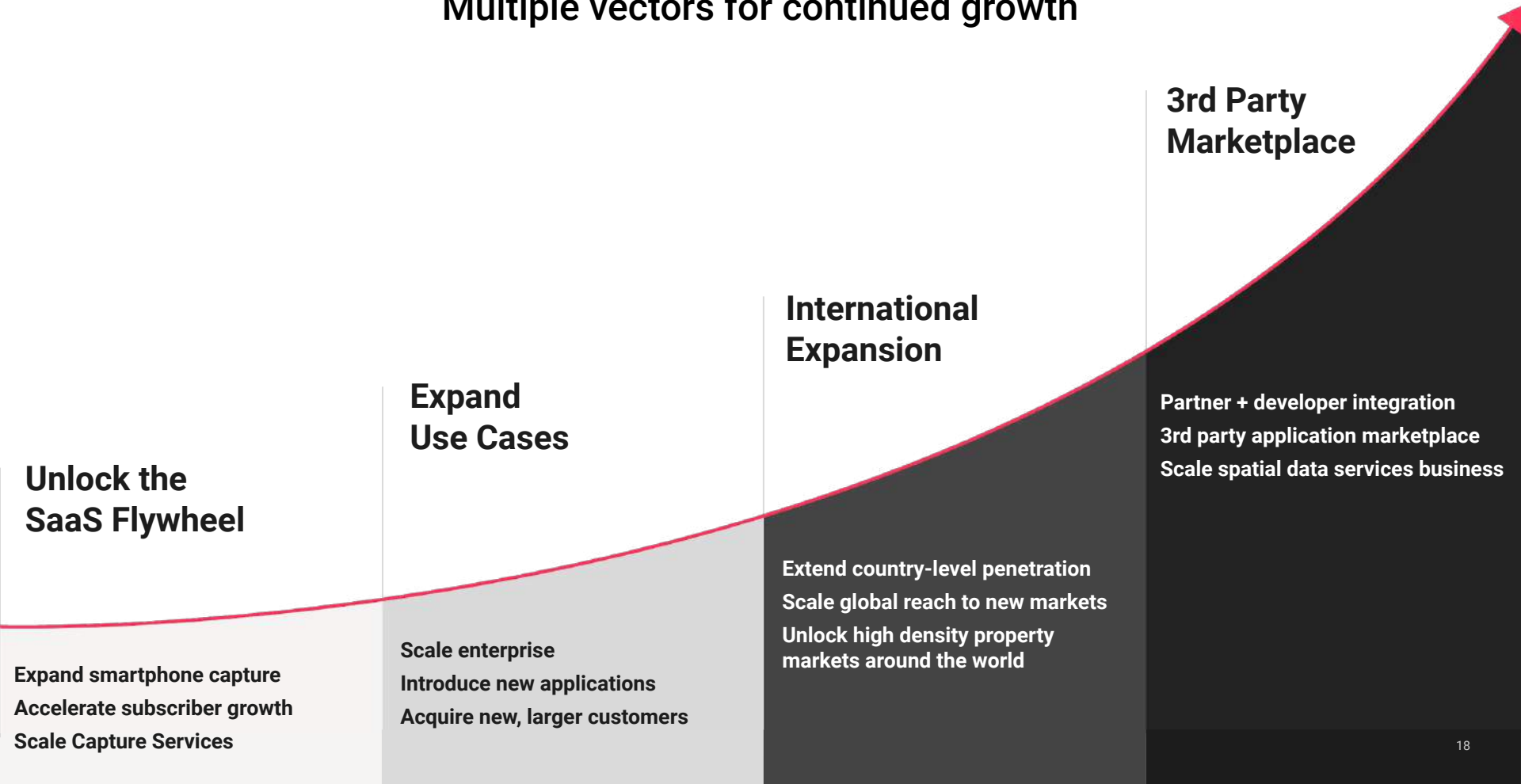
TAM in 10 top countries presents an estimated 10B space opportunity



Notes:

TAM estimate from Savills World Research and the Company

Multiple vectors for continued growth





GTM and Customers

Global customer base with low customer concentration

330K

Customers across
diverse verticals

150+

Countries

13%+

of Fortune 1000

<10%

of total revenue from
top 10 customers

Real Estate

REDFIN

CENTURY 21

ENGEL & VÖLKERS

RE/MAX 

 **JLL** **kw**

AEC

 **BURNS
McDONNELL**

Gilbane

Hines

Travel & Hospitality

 **airbnb**

 **vacasa**

HYATT

 **HomeAway**

Repair & Insurance

BELFOR 

 **Nationwide**

 **ServiceMaster**

Industrial & Facilities

 **GP**
Georgia-Pacific

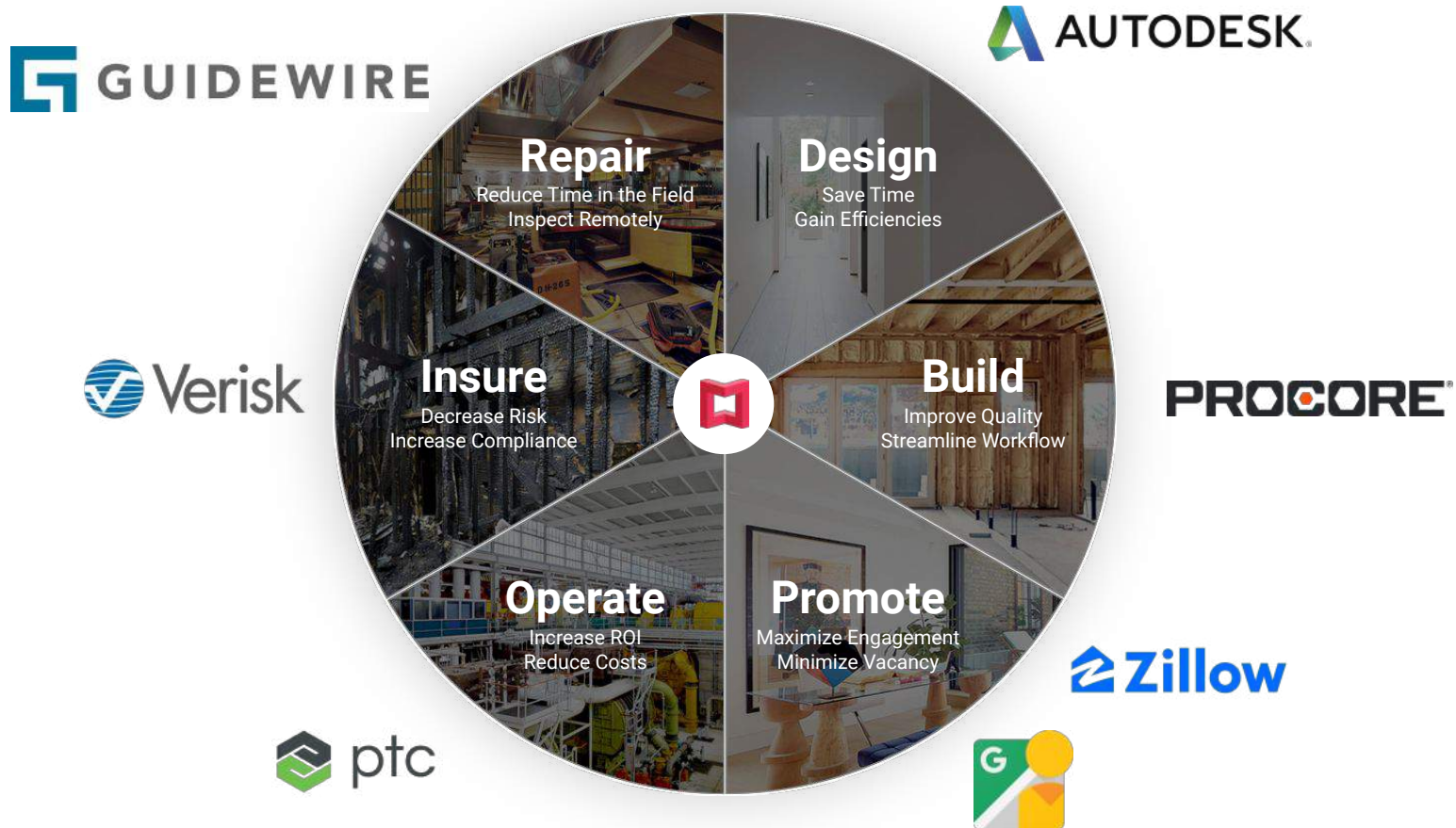
H&M

LinkedIn

Customers love Matterport in multiple market segments



Enterprise integrations extend our reach across the property lifecycle



PAUL DAVIS

A division of First Service Corporation that specializes in residential property loss services

\$1.1B Revenue

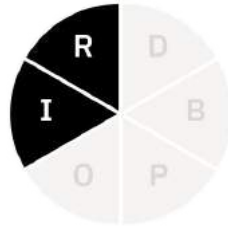
126k Employees

1395 Franchises

Canada/USA

Current Use Cases

- Insurance Carriers/Agents
- Property Managers
- Third Party Networks
- Restoration Partners
- First Responders



Why Matterport?

- 3-4x productivity improvement for estimators
- Delivers measurement data accuracy within 1%
- Automate sketches with measurements
- Higher cost efficiency resulting in better relationships among carriers

Insurance and restoration customer gets more value from investigations





**#1 Ranked Power & Utilities General Contractor
in North America**

\$6B Revenue

2000+ Employees

50+ Offices

25 Countries

Current Use Cases

- Equipment Inventory Catalogs
- Remote Validation for CAD & BIM
- Employee Onboarding & Training



Why Matterport?

- 3x increase in field productivity
- 50% reduction in travel costs for physical site visits
- Replaced complicated, expensive hardware and desktop software



Keller Williams is the world's largest residential real estate brokerage by # of agents and sales volume

\$400B+ Sales Volume

200K Agents / Employees

1,070 Offices

1.25M Listings

Current Use Cases

- Capture Services: Seamless Matterport Space creation at scale through an "easy button" integrated with KWx portal
- Democratization of 3D digital twins scaled to 80% of US listings
- Disseminate unique feature sets and value added assets that differentiate KW agents, delight buyers



Why Matterport?

- Platform level integration that enhances every KW listing, whether through MLS or KW.com
- Best in class listing experiences for agents to generate needle moving digital interactions
- Adoption and utilization by KW agent network at scale



Global commercial real estate services firm with comprehensive offerings for owners & occupiers

\$16.6B Revenue

280 Offices

91K Employees

80 Countries

Current Use Cases

- Virtual Leasing by brokers
- Facilities Management
- Design/Remodel



Why Matterport?

- Unrivalled spatial data and virtual model fidelity
- Global Scalability across North America, Europe, and Asia Pacific
- Integration with construction design software/BIM capabilities.



Welcome to Our Virtual Outdoor Store!

EXPLORE

Click and drag the screen or use arrow keys to look around.
Pinch your fingers, or use plus and minus keys to zoom in.



DISCOVER

Click the tags to explore our unique outdoor products and
collections, and get tips for outdoor style and entertainment.

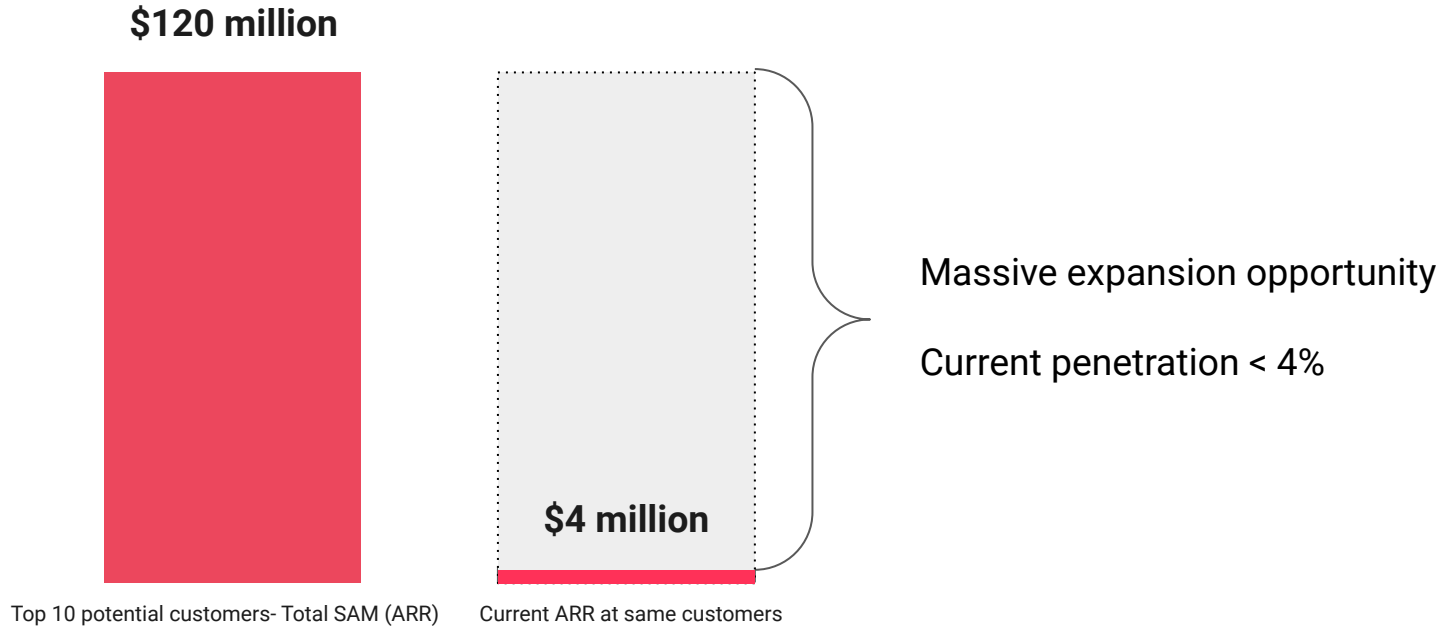


LET'S GO SHOPPING

Feedback

Consumers can
make purchases right
in the 3D virtual store

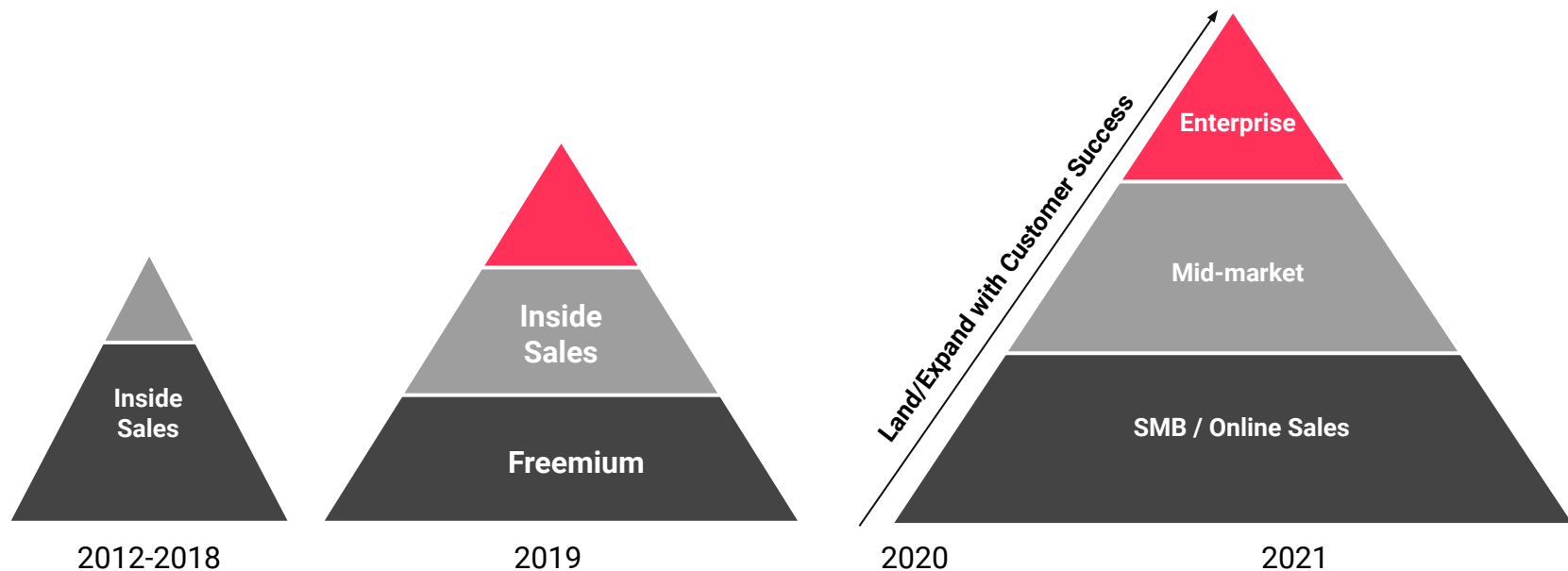
Plenty of headroom with our top potential customers





Go-To-Market

Scaling GTM to address big enterprise customers globally



Year

2012-2018

2019

2020

2021

Channel

Inside Sales

Freemium

VAR

Enterprise Sales/
Customer Success

SMB/Online

BD/Partners

GEO

North
America

UK / EMEA

APAC

Matterport Capture Services™

First of its kind, managed marketplace through which customer can instantly order and receive Matterport digital twins for any property, anywhere in the world.



Capture Services On-Demand

In just a few clicks, customers can schedule a capture appointment with the company's network of expert Capture Technicians equipped with a Matterport Pro 2 camera.



Capture Services for Enterprise

Services platform that delivers a convenient turnkey solution for enterprises that need to digitize tens of thousands of real estate assets globally, simultaneously and with speed.



Jenny Howell

Indianapolis, IN

428

Models

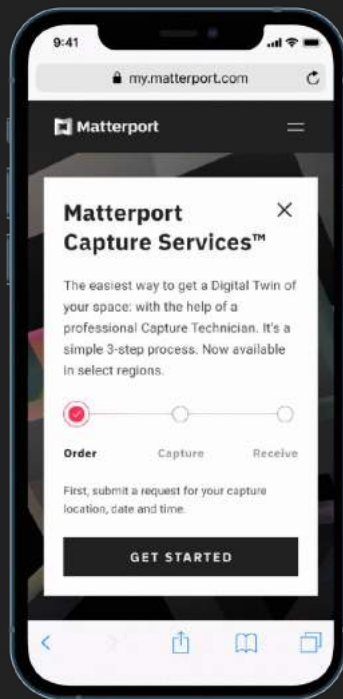
4.9

Rating

3

Years

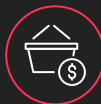
Capture Services On-Demand: easier than ordering dinner



Available with
standard paid
subscription
plans



Easily view
upcoming
and historical
orders



Simple five step
order experience.
Pricing is based
size and location



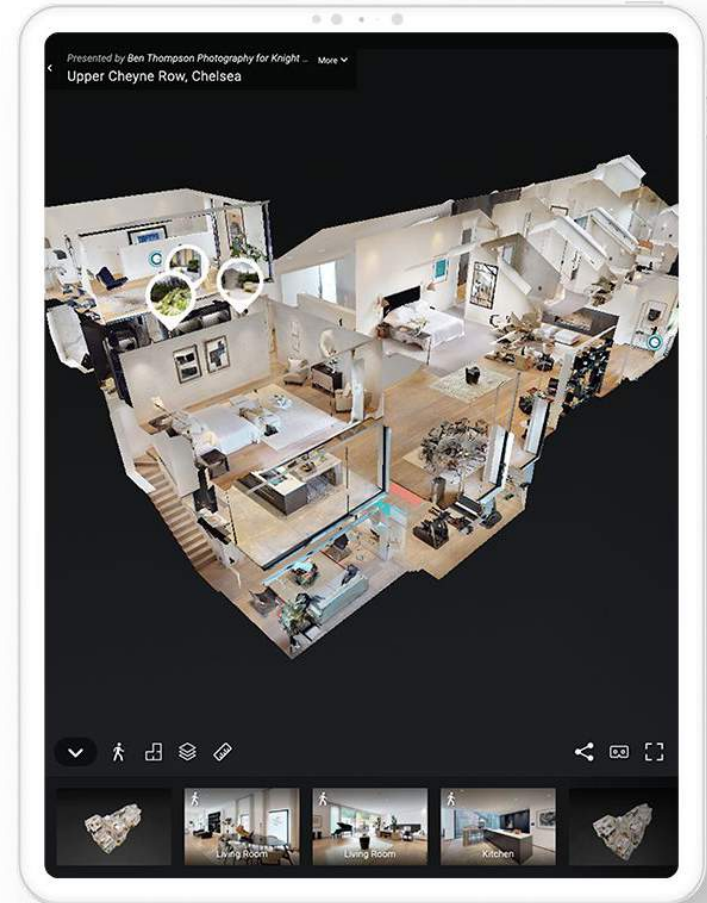
Available today

Marketing



There's no bigger marketing opportunity

1. A tectonic shift in how people and companies define a physical space and what it is capable of
2. The opportunity to spark a global movement at scale with customers, partners, and visitors by being first mover, first scaler
3. Drive exponential revenue growth for Matterport through new value creation for every space on the planet



An aerial photograph of the New York City skyline at dusk. The Chrysler Building is prominently featured in the center, with its Art Deco spire clearly visible. To its right, the Empire State Building stands tall. The surrounding city is filled with numerous other skyscrapers. A red wireframe grid is overlaid on the entire image, highlighting the geometric forms of the buildings. The text "Every building contains untapped opportunities for epic reinvention" is centered over the image in a white, bold, sans-serif font.

Every building contains untapped opportunities for epic reinvention

Six pillars of our marketing strategy

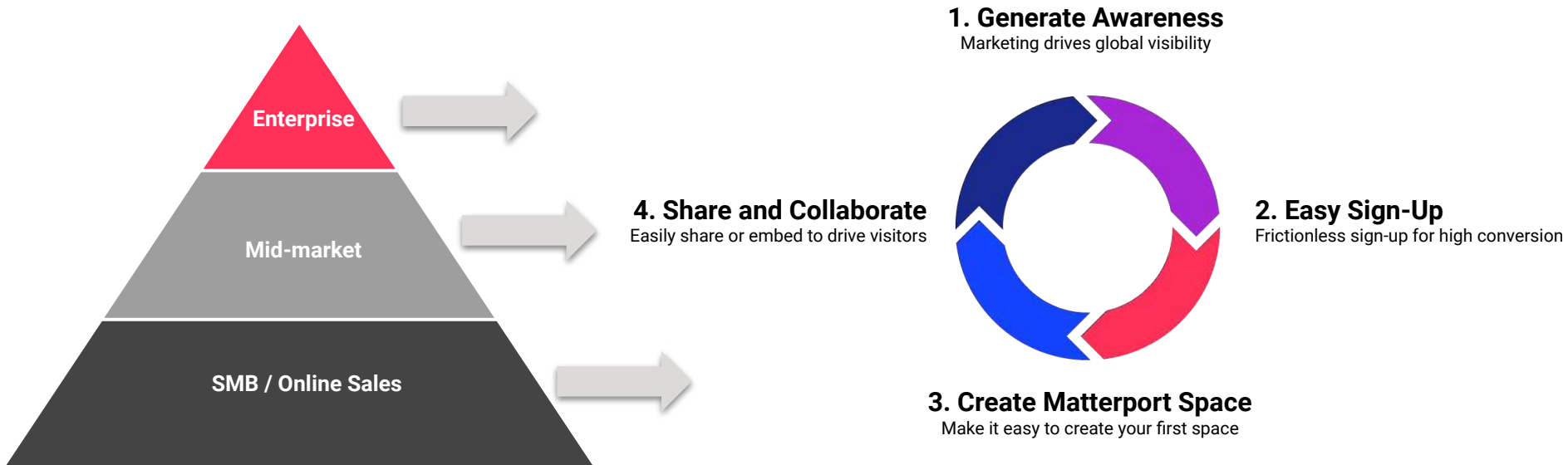
Campaigns	Launches	SaaS Flywheel	Brand Leverage	Category Leadership	Insights
Tightly integrated campaigns focused on our core initiatives	iPhone, Android, Platform, Capture Services, Partnerships, more!	Optimize the flywheel to drive usage, expansion, and account growth	Scale and grow the brand through storytelling and partners	Drive category leadership through partnerships and analyst relations	Best-in-class insights and data to drive marketing and programs



The SaaS Flywheel Advantage



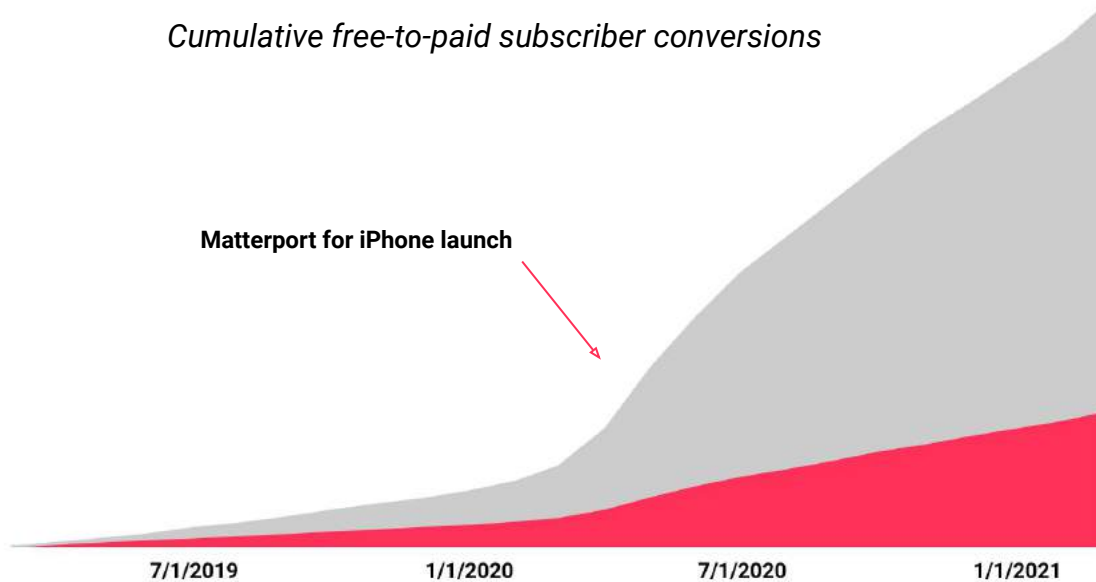
The SaaS Flywheel makes it easy to “Try Before You Buy”



Our SaaS Flywheel drives conversion to paid plans

Cumulative free-to-paid subscriber conversions

Matterport for iPhone launch



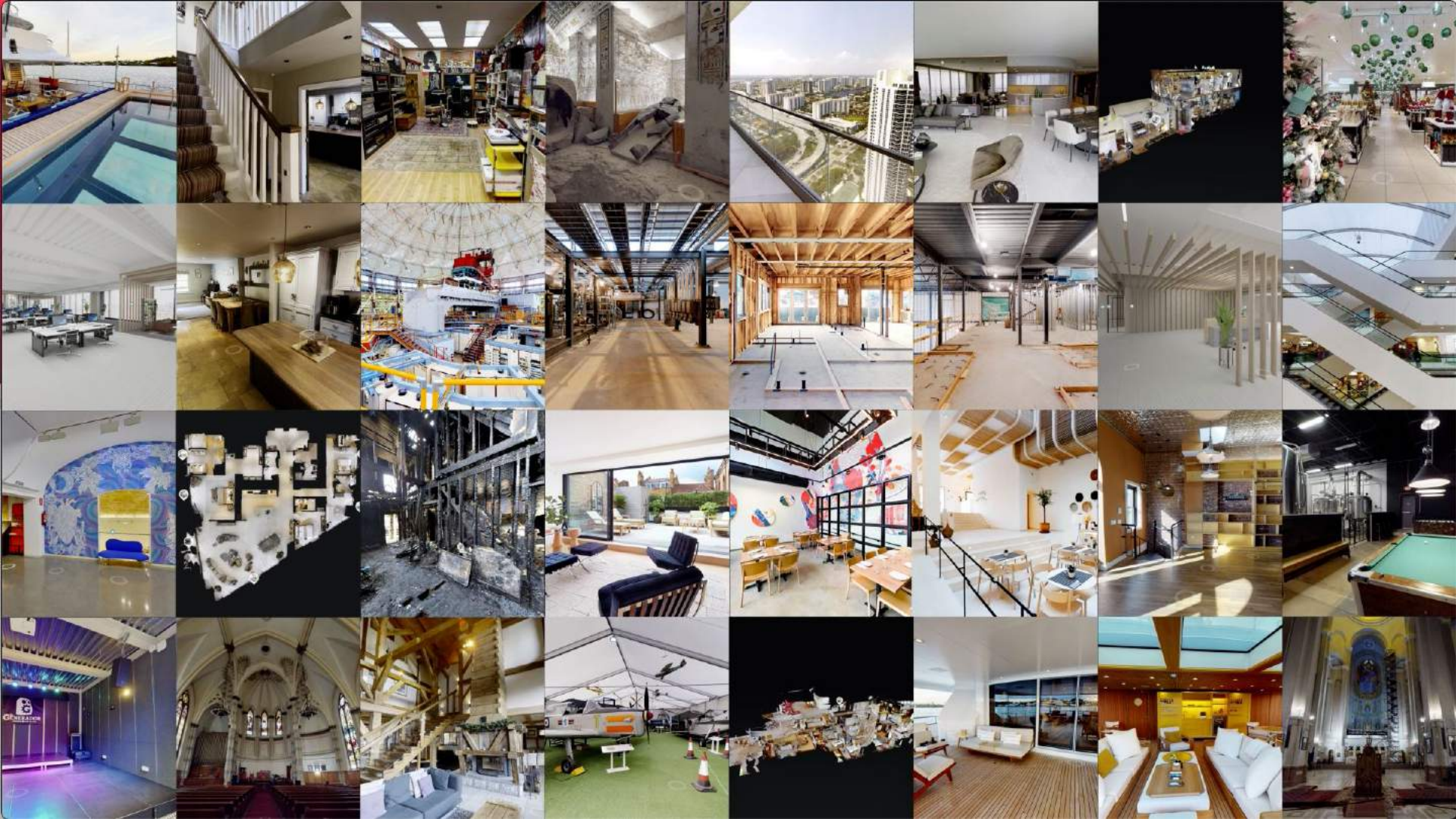
Free-to-Starter subscriptions
Free-to-Business and above subscriptions

- No-risk try before you buy
- 13% of Fortune 1000 in the Freemium Flywheel
- Select enterprise customers who started as Free users:





Scaling the Matterport Brand












Our customers LOVE sharing stories using Matterport

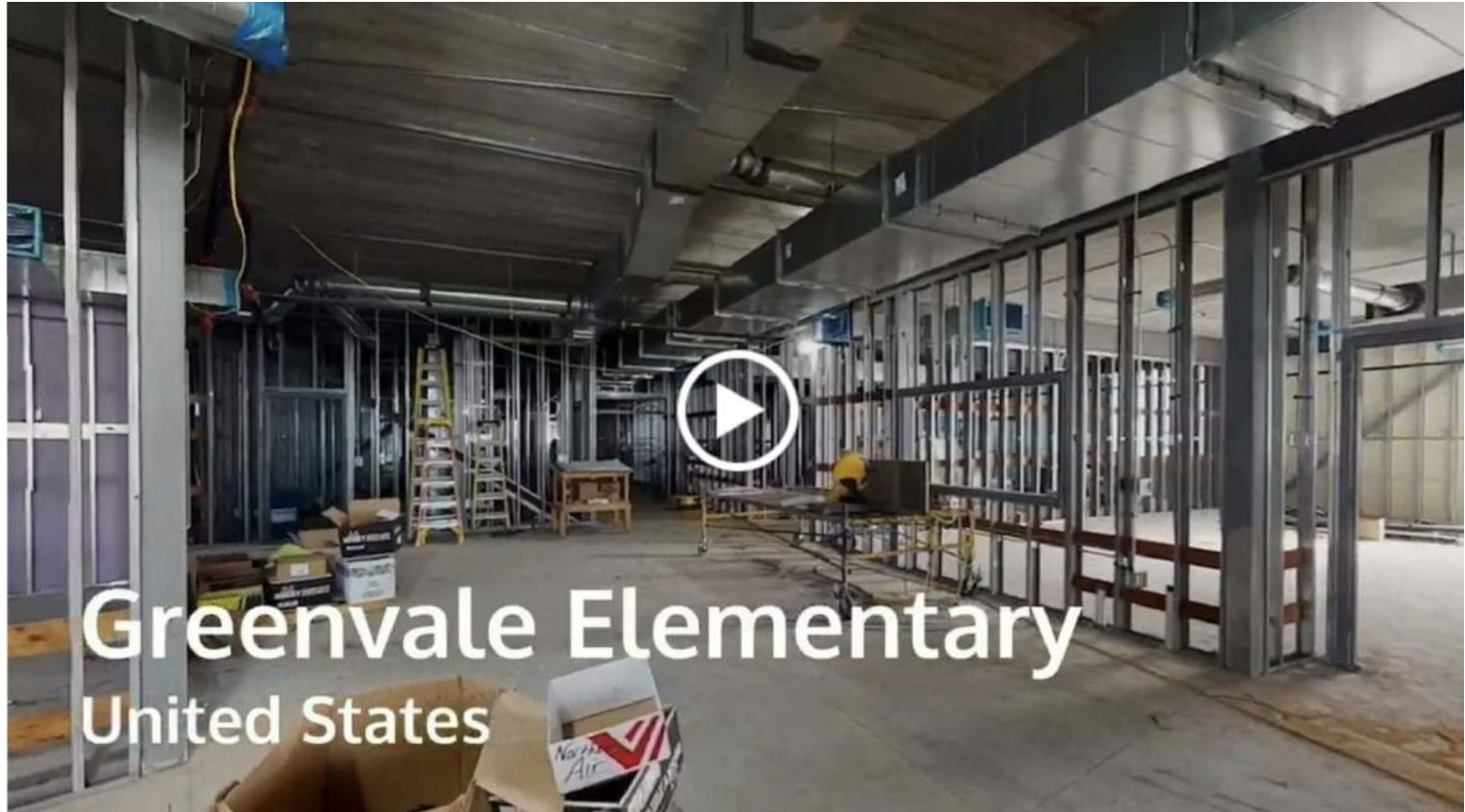


Our customers LOVE sharing their stories using Matterport



<p>Case Study:</p> <h2>Colliers International Closes Deals Faster with Matterport</h2>	 
<p>Case Study:</p> <h2>Engel & Völkers Enjoys Record Revenue During a Crisis Year</h2>	 
<p>Case Study:</p> <h2>Superior Restoration Improves Efficiency and Expedites Claims</h2>	 
<p>Case Study:</p> <h2>B.R. & Co. Centralized Construction Workflow, Integrating Matterport with Procore</h2> <p>California-based construction firm uses the integration of Matterport and Procore construction solutions to streamline requests for information (RFIs), inspections, and meetings. Architects and engineers access the digital twin of projects to answer inquiries with accuracy - as if they were on-site - and deliver a faster response.</p> <p>Results</p> <ul style="list-style-type: none">Office of Statewide Health Planning and Development used spatial data for inspection processProject managers resolve 75% of project issues independently by referencing Matterport scansSaves the stakeholders days of response per RFI by integrating Matterport scans into ProcoreReduced in-person site inspections, saving thousands of dollars per milestone <p>Read the Full Customer Story Watch the Webinar</p>	  <p>"By connecting Procore and Matterport, we're reducing in-person inspections throughout the construction lifecycle, saving team members one day per milestone. For the record, that means saving thousands of dollars per milestone through the elimination of travel and costs of team members' crufts."</p> <p>Gary Pellant Vice President, B.R. & Co.</p> <p> Matterport</p>

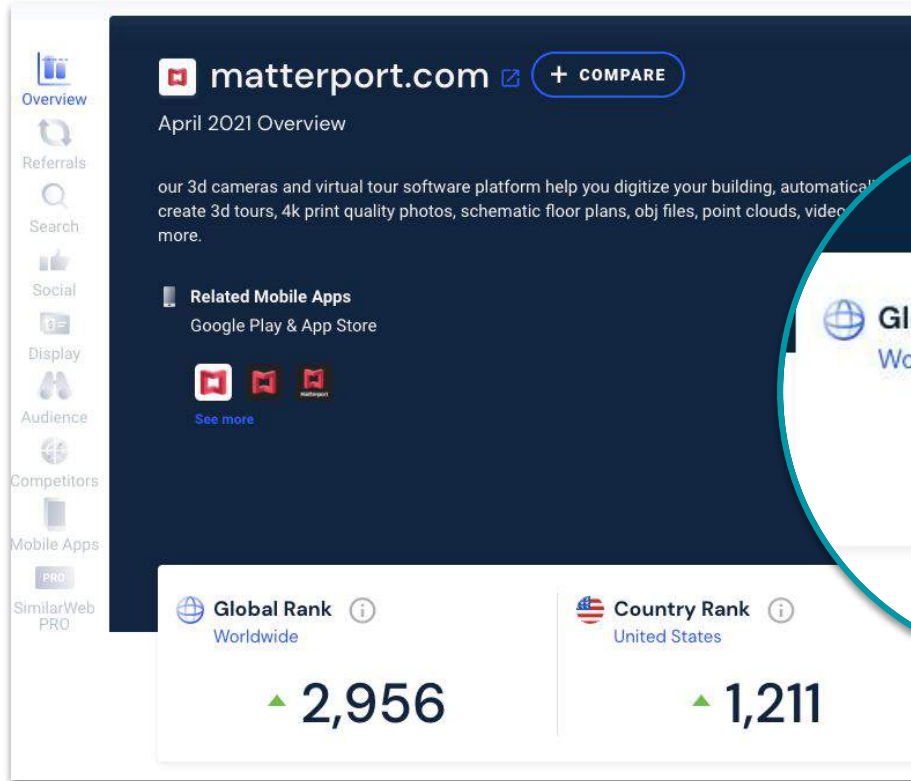
Our customers LOVE sharing their stories using Matterport



Influencers drive awareness and sign-ups and 100ks of views



More than 2.5 billion views of Matterport spaces



Rank ~36,000



Rank ~31,000



Rank ~7,000



Rank ~6,000



Rank ~3,500

REDFIN

Full-Service Agents,
Modern Technology

Find a Home

Sell My Home

Get Home Estimate

City Address, School, Agent, Zip



SOLD

FOR SALE

REDFIN

877.875.3268



CLOSING
BELL

HOUSING MARKET HEATS UP
S&P HOMEBUILDERS ▲ 9% YEAR-TO-DATE

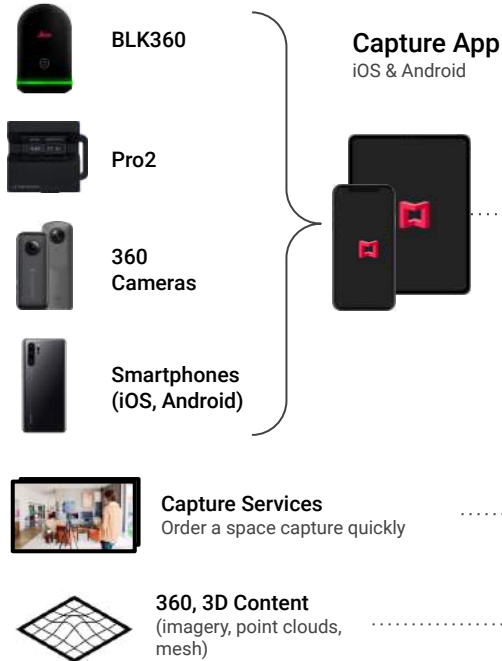


R

Technology

Matterport system overview

Capture Devices, Services



Cortex Vision Pipeline

Automated 3D reconstruction, Semantic Understanding, Deep Learning, Asset Synthesis in the cloud



Space & Asset Management

Customize, Curate, Publish



Deep Spatial Indexing

AI-powered Model Performance, Market Intelligence: optimize promotion, content inventory



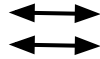
Experiences

Mobile, Web, VR
Embedded, Customized (SDK)
Explore (Destinations, Venues)



Strategic Integrations

Content Distribution, Verisk, Autodesk Revit



Partner Ecosystem

SDK & APIs, App Directory, Developer Program



Enterprise & Analytics

Space, workflow, users, & metadata management.



Secure, Scaled and Global Enterprise Platform

Computer Vision, Deep Learning/AI, SaaS Platform with 64 Patents & Applications



Lombard Street San Francisco, CA

Mix of Pro2, iPhone
and Leica BLK Scans

447 seamless scans

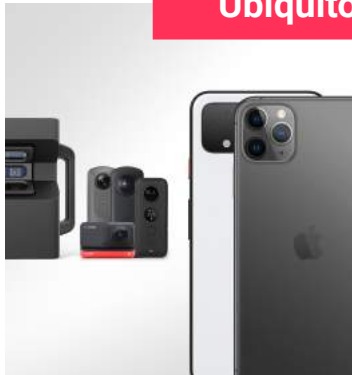
4 story building, 2
underground

Indoor, outdoor and doll
house views

Virtually staged garage
with 3rd party API

We are a platform company focused on scaling

Ubiquitous Capture at Scale

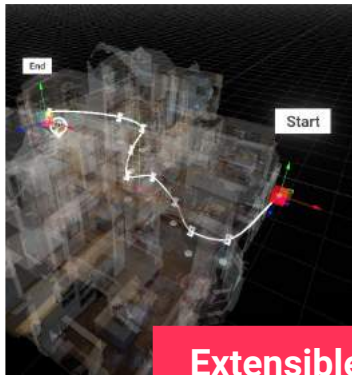


- | Breakthrough capture technology
- | 3D reconstruction from 2D
- | Smartphone capture

Largest Spatial Data Library



- | Millions of buildings & spaces
- | Billions of square feet captured
- | Billions of 3D data points



- | 3P solution marketplace
- | Robust data services layer
- | APIs and integration frameworks
- | SDKs and developer support

Extensible Platform Ecosystem



- | Computer vision analysis
- | Deep spatial indexing
- | Search engine for built world
- | Context understanding for "building Intelligence"

AI Powered Insights

Scalable device-independent capture technology

Ubiquitous Capture



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A camera for every space

Enable fast, easy spatial capture from any device



Matterport
Pro2



Leica
BLK360



Ricoh
Theta
SC2



Ricoh
Theta
V



Ricoh
Theta
Z1



Insta360
ONE X



Insta360
ONE X2



Insta360
ONE R



Matterport
for iPhone
Capture



Android
Smartphone
Capture
(Alpha)

Matterport Pro2
Hi-res imagery
accuracy, fast capture

Leica BLK
LiDAR based
measurement accuracy

360 Cameras
Quick, easy
affordable capture

Smartphone
No-cost approach
to adopt Matterport

Cortex: Creating the Matterport digital twin

Matterport solved unique computer vision problems to provide fully automated, scalable and ultra fast 3D reconstruction

Alignment

Seamlessly assemble each scan to form a digital version of the room in real-time

Simultaneously collect rich spatial data to analyze later

Global Reconstruction

Identify all objects in the scene in both foreground and background and separate the room from the furnishings

Structural Analysis

Semantic understanding of the scanned space to accurately recreate room and floor separation of entire buildings - a true 3D twin of any structure

Image Processing

Photography enhancements ensure every digital twin looks consistent and professional

Automatic color management & correction, white balance &, tone mapping.

Processing Environment

Scalable and high performing Cloud based infrastructure capable of creating tens of thousands of digital twins a day

Delivering petabytes of spatial data through the processing pipeline



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Our unrivaled spatial data library has proven
to be a durable competitive advantage...

5M
SUM

15B
Sq ft captured

3B+
3D Data Points

64
Patents



Understanding Matterport's spatial data extends our advantage...



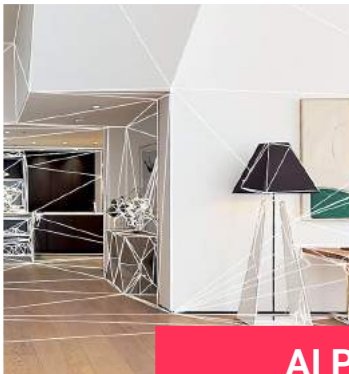
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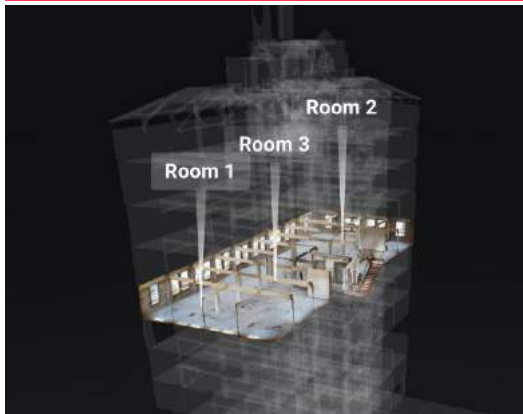


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AI Powered Insights

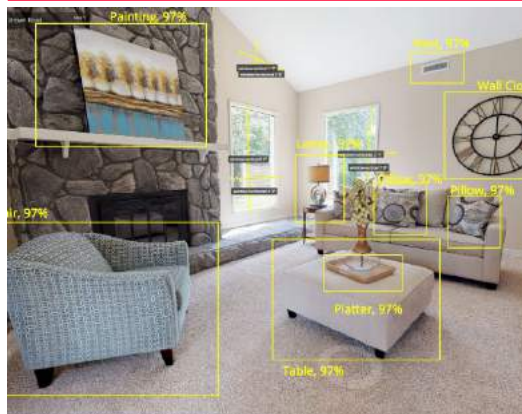
...by analyzing the Matterport digital twin for new insights

Segment Floors & Rooms



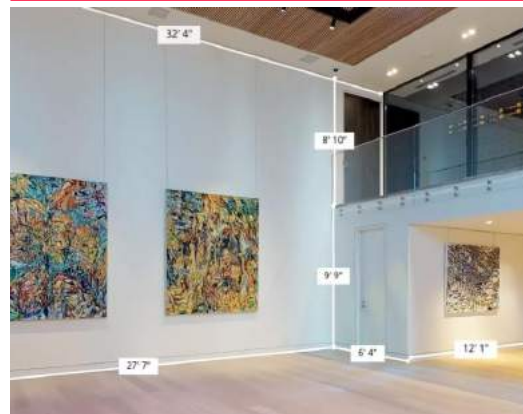
Accurately recreate room and floor separation of entire buildings

Segment & Classify Objects



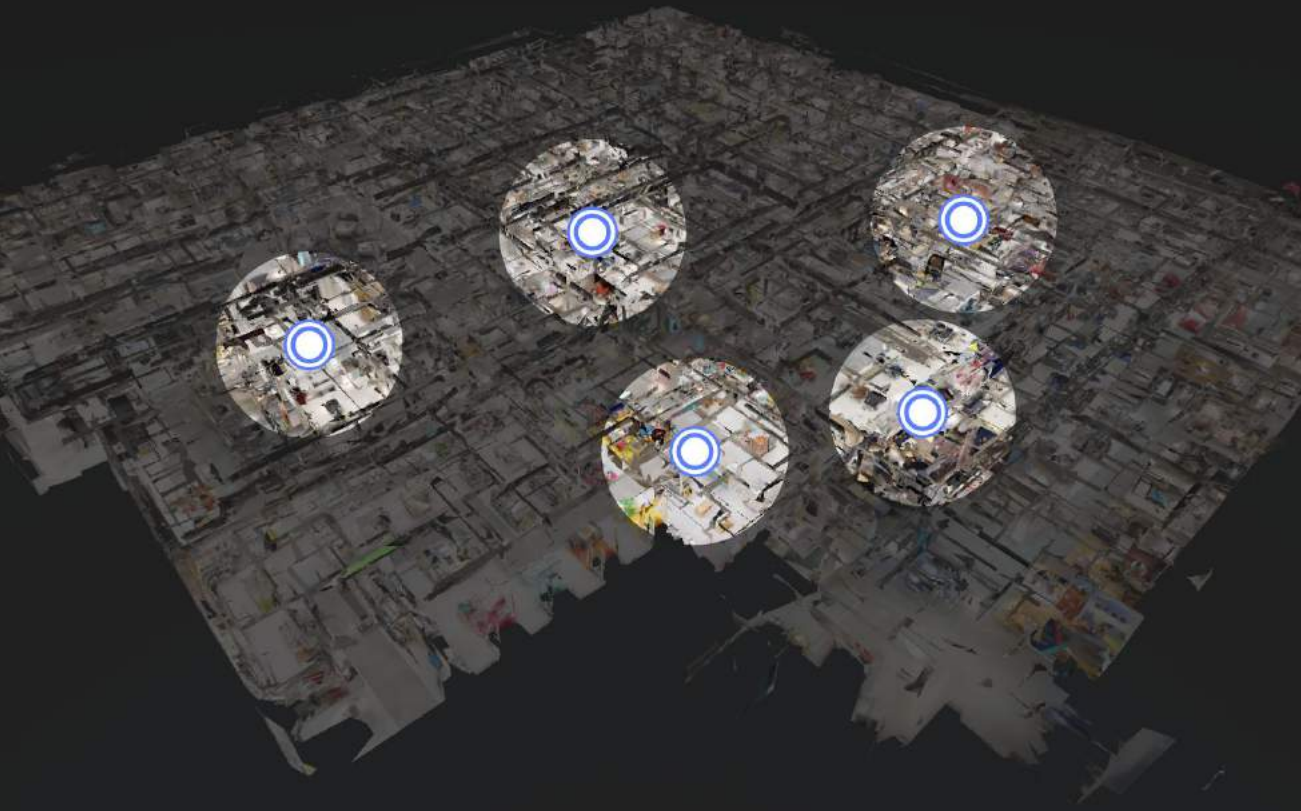
Separate the room from the furnishings and equipment. Identify any object or feature













Measure & Analyze



Retrieve highly accurate
measurement data for
inspection, planning,
documentation, and more

Our spatial data is searchable and ready to analyze



	<input type="text" value="sprinkler"/>	
All Floors 		
ZONE 1 5023 SF 		
Sprinkler 78 		
Sprinkler 79 		
Sprinkler 80 		
Sprinkler 81 		
ZONE 2 1023 SF 		
Sprinkler 82 		
ZONE 3 688 SF 		
ZONE 4 3873 SF 		

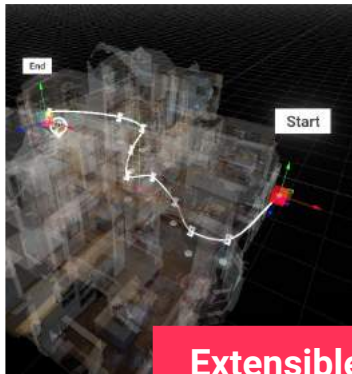
Matterport partner ecosystem scales our competitive advantage



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Extensible Platform Ecosystem

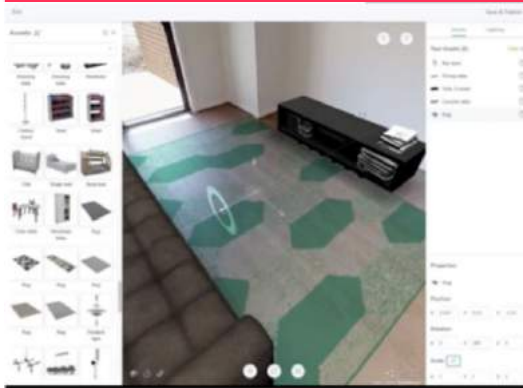


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Enterprise-ready developer platform

Expands the commercial ecosystem and strengthens our value proposition

Virtual Staging



Seamless virtual staging
add-on using the
Matterport SDK

Marketplace



Fast growing app directory
with vertical market
integrations using our
bi-directional APIs

Matterport Labs



Developer tools and demos
that highlight the power of
the SDK and APIs

Finance



Financial highlights

Powerful SaaS Model

6x

Subscriber Growth
1Q20-1Q21

76%

Subscription
Gross Margin
1Q21

Strong Retention & Customer Loyalty

129%

Net Dollar
Expansion Rate
1Q21

Rapid Revenue Growth

108%

1Q20 – 1Q21

Profitable Unit Economics

12x

CY20 Lifetime Value (“LTV”)/ Customer
Acquisition Cost (“CAC”)

Accelerating Subscription Mix

+3400 bps

52%

CY20

86%

CY25E

Subscription as % of Total
Revenue

Growth in Gross Margin

+1700 bps

56%

CY20

73%

CY25E

Notes:

Subscription gross margin is 1Q21 and is calculated as subscription revenue less cost of goods sold for subscription

Gross margin estimate for CY25 excludes stock-based compensation expense

Net dollar expansion rate compares the revenue from active subscriber accounts in 1Q20, excluding variable revenue, to the revenue generated in 1Q21 by those same accounts

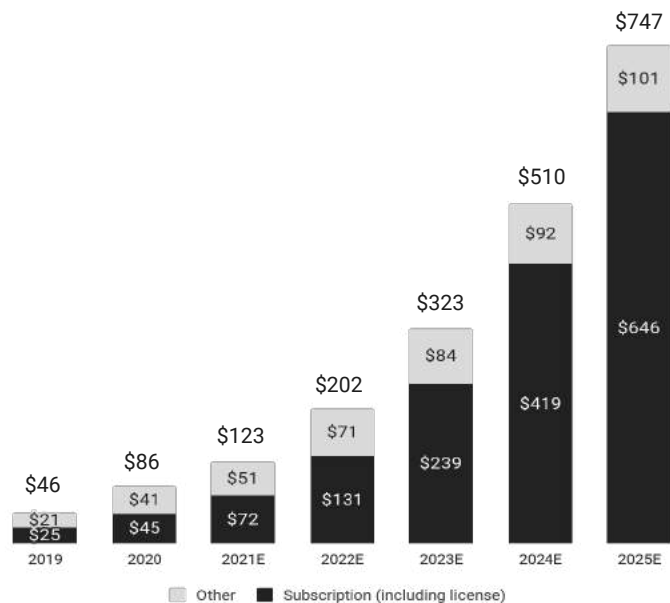
Subscription revenue mix is calculated as subscription plus license revenue divided by total revenue

LTV / CAC is calculated as the quotient of the product of the average subscription revenue per subscriber multiplied by subscription gross margin and revenue churn rate, divided by the quotient of sales and marketing expense and total new paid subscribers

Powerful subscription model drives rapid growth and margin expansion

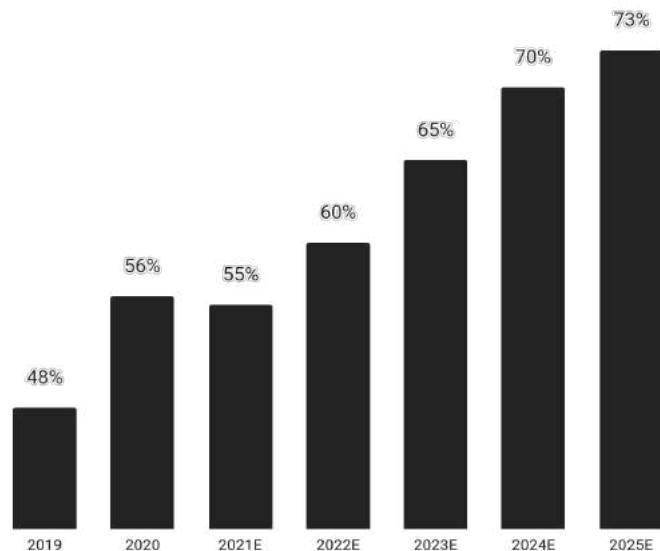
Total Revenue (\$M)

59%
CAGR
('19-'25E)



Total Gross Margin (%)

+2500
Bps
('19-'25E)

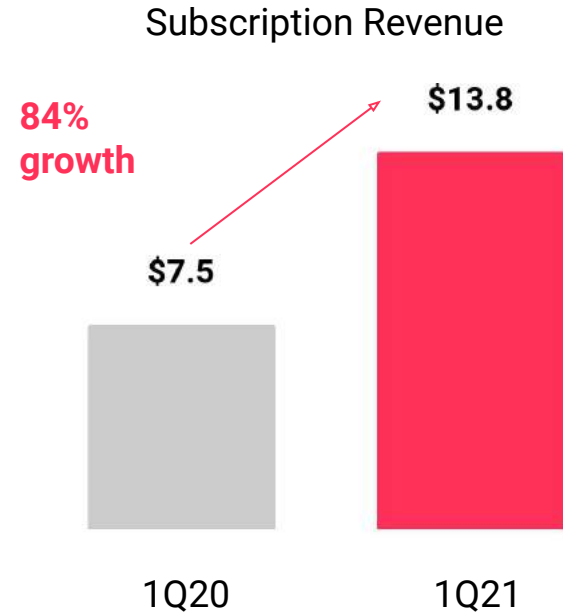
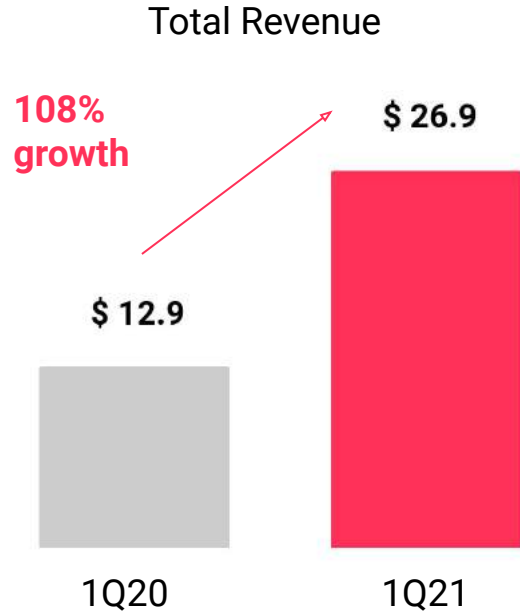


Notes:

CY21E - CY25E gross margins exclude stock-based compensation expense
Other revenue is comprised of Product and Services revenues

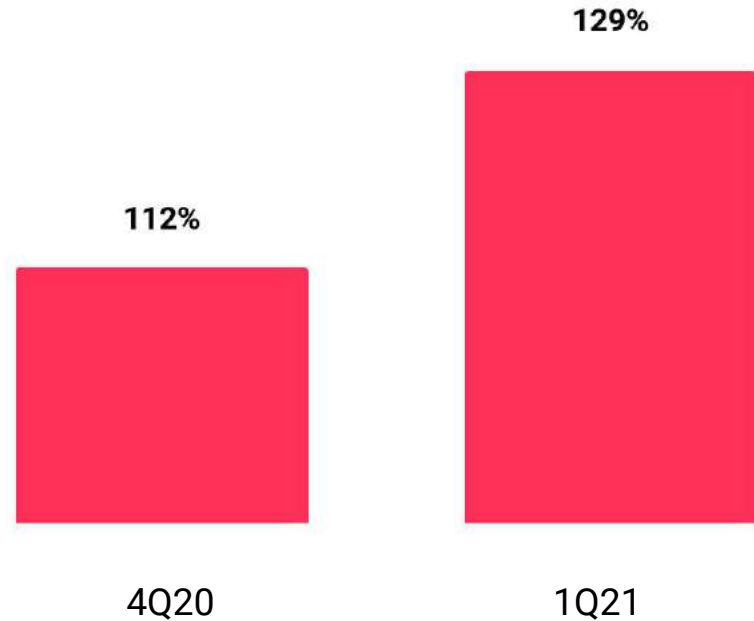
Total revenue and subscription revenue setting new records

(\$ in millions)



Record Net Dollar Expansion Rate demonstrates customer value

Enterprise customers continue to expand with Matterport

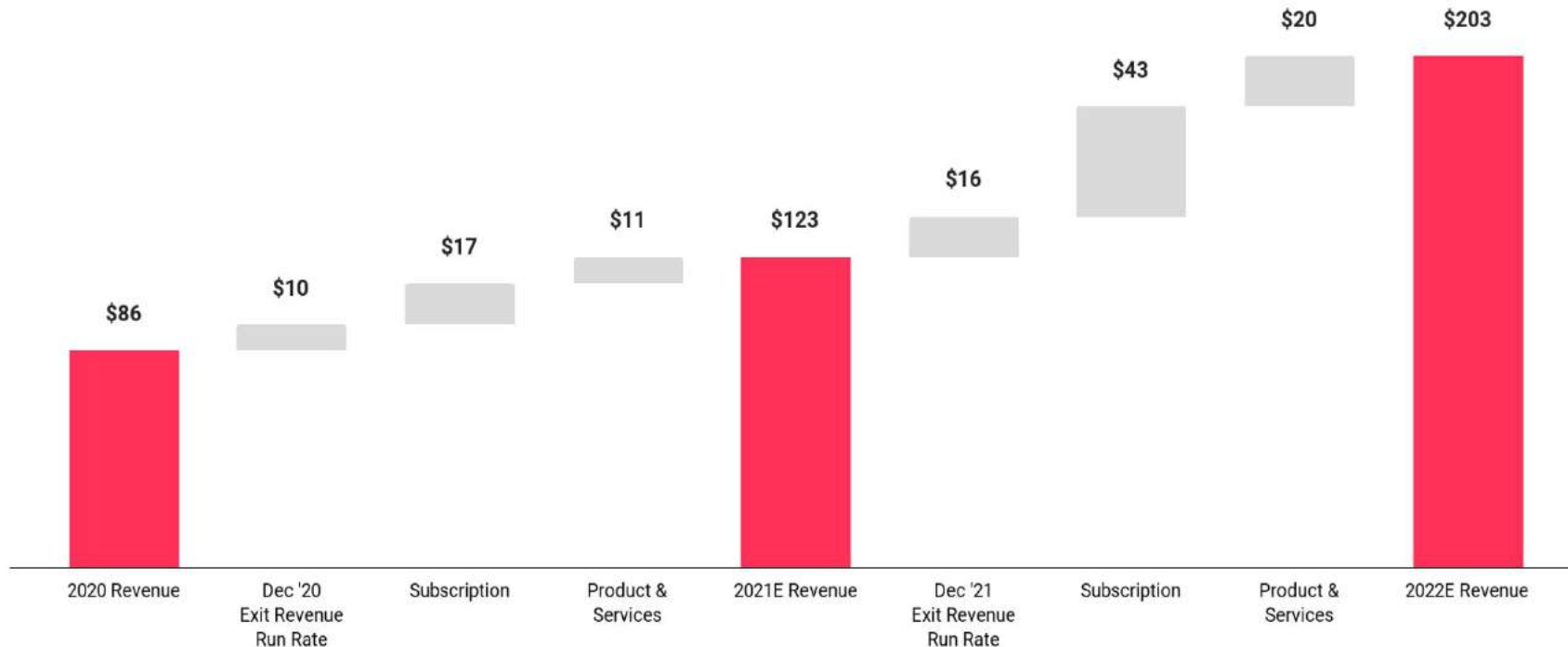


Notes:

NDR by quarter compares the revenue from active subscriber accounts in a given quarter, excluding variable revenue, to the revenue generated in the same quarter one year later by those same accounts

Strong revenue growth forecasted for years to come

(\$ in millions)



Notes:

Exit revenue run rate reflects the additional subscription revenue run rate achieved in the last month before the next fiscal year

Subscription includes subscription and license revenues

Financial Summary

	2019		2020		2021E		2022E		2023E		2024E		2025E	
Subscription	\$	24.5	\$	41.6	\$	66.1	\$	121.2	\$	220.3	\$	378.4	\$	593.1
License	\$	-	\$	3.5	\$	5.7	\$	10.0	\$	19.0	\$	40.3	\$	53.4
Services	\$	2.9	\$	7.7	\$	18.1	\$	37.0	\$	47.7	\$	54.5	\$	61.8
Product	\$	18.6	\$	33.1	\$	33.2	\$	34.3	\$	36.0	\$	37.1	\$	39.0
Total Revenue	\$	46.0	\$	85.9	\$	123.0	\$	202.5	\$	323.1	\$	510.3	\$	747.3
<i>Subscription GM %</i>		69.3%		72.5%		74.1%		76.8%		78.2%		78.9%		79.2%
Total GM %		48.1%		55.8%		55.5%		59.7%		65.4%		70.4%		73.0%
Operating Expenses	\$	52.5	\$	59.5	\$	102.0	\$	170.2	\$	243.9	\$	346.8	\$	472.6
% of Revenue		114%		69%		83%		84%		75%		68%		63%
Operating Income	\$	(30.4)	\$	(11.6)	\$	(33.7)	\$	(49.3)	\$	(32.5)	\$	12.7	\$	73.0
Operating Margin		-68%		-12%		-27%		-24%		-10%		2%		10%
EBITDA	\$	(26.2)	\$	(6.8)	\$	(29.0)	\$	(44.6)	\$	(27.6)	\$	17.9	\$	78.5
% of Revenue		-59%		-5%		-24%		-22%		-9%		4%		11%

Notes:

CY21E-CY25E excludes stock-based compensation expense, and includes estimated public company expenses of \$10M annually

Numbers may not sum due to rounding

Business highlights

The background of the slide is a dark, textured surface. It features a complex, abstract design composed of numerous thin, glowing lines in shades of red and purple. These lines form a dense, interconnected network that resembles a 3D wireframe model of a building or a complex data structure. The lines are more concentrated in the upper right and lower right areas, creating a sense of depth and complexity. The overall effect is a high-tech, digital aesthetic.

Business highlights

Massive, unpenetrated \$240B+ TAM

Market leader fueling the digital transformation of the built world

Proven leadership team with large-scale platform experience

Transaction with GHVI provides capital to fuel massive growth into the future



End